

1065

U.S. Return of Partnership Income

OMB No. 1545-0123

For calendar year 2015, or tax year beginning DEC 11, 2015, ending DEC 31, 2015
Extension Granted to 09/15/16**2015**

A Principal business activity		Name of partnership		D Employer identification number	
Real Estate		FG River Resources LLC		[REDACTED]	
B Principal product or service		Number, street, and room or suite no. If a P.O. box, see the instructions.		E Date business started	
Investment		[REDACTED]		10/01/2015	
C Business code number		City or town, state or province, country, and ZIP or foreign postal code		F Total assets	
531390		[REDACTED]		\$ 86,875.	
G Check applicable boxes: (1) <input checked="" type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change (5) <input type="checkbox"/> Amended return (6) <input checked="" type="checkbox"/> Technical termination - also check (1) or (2)					
H Check accounting method: (1) <input checked="" type="checkbox"/> Cash (2) <input type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) ▶					
I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ 4					
J Check if Schedules C and M-3 are attached <input type="checkbox"/>					

Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1 a Gross receipts or sales	1a		
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a		1c	
	2 Cost of goods sold (attach Form 1125-A)		2	
	3 Gross profit. Subtract line 2 from line 1c		3	
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)		4	
	5 Net farm profit (loss) (attach Schedule F (Form 1040))		5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)		6	
7 Other income (loss) (attach statement)		7		
8 Total income (loss). Combine lines 3 through 7		8		
Deductions (see the instructions for limitations)	9 Salaries and wages (other than to partners) (less employment credits)		9	
	10 Guaranteed payments to partners		10	
	11 Repairs and maintenance		11	
	12 Bad debts		12	
	13 Rent		13	
	14 Taxes and licenses		14	
	15 Interest		15	
	16 a Depreciation (if required, attach Form 4562)	16a		
	b Less depreciation reported on Form 1125-A and elsewhere on return	16b	16c	
	17 Depletion (Do not deduct oil and gas depletion.)		17	
	18 Retirement plans, etc.		18	
	19 Employee benefit programs		19	
	20 Other deductions (attach statement)		20	
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20		21	
22 Ordinary business income (loss). Subtract line 21 from line 8		22	0.	

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	Signature of general partner or limited liability company member manager ▶		Date ▶		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Donald Sklar		09/01/16		[REDACTED]
	Firm's name ▶	Firm's EIN ▶		[REDACTED]	
	Partnership Tax Solutions, Inc.	[REDACTED]		[REDACTED]	
	Firm's address ▶	Phone no. ▶		[REDACTED]	

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **1065** (2015)

**Application for Automatic Extension of Time To File
Certain Business Income Tax, Information, and Other Returns**

OMB No. 1545-0233

► **File a separate application for each return.**

► **Information about Form 7004 and its separate instructions is at www.irs.gov/form7004.**

**Print
or
Type**

Name

FG River Resources LLC

Number, street, and room or suite no. (If P.O. box, see instructions.)

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

Identifying number

Note. *File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form.*

Part I Automatic 5-Month Extension

1a Enter the form code for the return that this application is for (see below) **09**

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate other than a bankruptcy estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension

b Enter the form code for the return that this application is for (see below)

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 706-GS(T)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-QFT	07	Form 1120-RIC	24
Form 1042	08	Form 1120S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	32
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8924	35
Form 1120-ND	19	Form 8928	36

2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐

3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐
If checked, attach a statement, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

Part III All Filers Must Complete This Part

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐

5a The application is for calendar year _____, or tax year beginning **DEC 11 2015**, and ending **DEC 31 2015**

b Short tax year. If this tax year is less than 12 months, check the reason:

☐ Change in accounting period

☐ Consolidated return to be filed

☒ Initial return

☐ Final return

☐ Other (see instructions-attach explanation)

6 Tentative total tax **6**

7 Total payments and credits (see instructions) **7**

8 Balance due. Subtract line 7 from line 6 (see instructions) **8**

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions.

Form 7004 (Rev. 12-2012)

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2015.03030 FG RIVER RESOURCES LLC

FGR39631

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Schedule B Other Information

1 What type of entity is filing this return? Check the applicable box:				Yes	No
a <input type="checkbox"/> Domestic general partnership b <input type="checkbox"/> Domestic limited partnership					
c <input checked="" type="checkbox"/> Domestic limited liability company d <input type="checkbox"/> Domestic limited liability partnership					
e <input type="checkbox"/> Foreign partnership f <input type="checkbox"/> Other					
2 At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?				X	
3 At the end of the tax year:					
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership				X	
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership					X
4 At the end of the tax year, did the partnership:					
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below					X
(i) Name of Corporation		(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock	
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below					X
(i) Name of Entity		(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
				Yes	No
5 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details					X
6 Does the partnership satisfy all four of the following conditions?					
a The partnership's total receipts for the tax year were less than \$250,000.					
b The partnership's total assets at the end of the tax year were less than \$ 1 million.					
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.					
d The partnership is not filing and is not required to file Schedule M-3				X	
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.					
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?					X
8 During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?					X
9 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?					X
10 At any time during calendar year 2015, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country.					X

Form **1065** (2015)

Schedule B**Other Information** (continued)

	Yes	No
11 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		X
12a Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.	X	
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
13 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
14 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
15 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions		
16 Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership.		X
17 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return.		
18a Did you make any payments in 2015 that would require you to file Form(s) 1099? See instructions	X	
b If "Yes," did you or will you file required Form(s) 1099?	X	
19 Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return.		
20 Enter the number of partners that are foreign governments under section 892.		

Designation of Tax Matters Partner (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP **GH Manager LLC**

Identifying number of TMP

If the TMP is an entity, name of TMP representative **Matthew S. Kaynard**

Phone number of TMP

Address of designated TMP

Form **1065** (2015)

Schedule K Partners' Distributive Share Items

		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1 0.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3 a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Guaranteed payments	4
	5 Interest income	5
	6 Dividends: a Ordinary dividends	6a
	b Qualified dividends	6b
	7 Royalties	7
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8
9 a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b Collectibles (28%) gain (loss)	9b
	c Unrecaptured section 1250 gain (attach statement)	9c
10 Net section 1231 gain (loss) (attach Form 4797)	10	
11 Other income (loss) (see instructions) Type ▶	11	
Deductions	12 Section 179 deduction (attach Form 4562)	12
	13 a Contributions See Statement 1	13a 17,853,833.
	b Investment interest expense	13b
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)
d Other deductions (see instructions) Type ▶ Stmt 2	13d 176,797.	
Self-Employment	14 a Net earnings (loss) from self-employment	14a 0.
	b Gross farming or fishing income	14b
	c Gross nonfarm income	14c
Credits	15 a Low-income housing credit (section 42(j)(5))	15a
	b Low-income housing credit (other)	15b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c
	d Other rental real estate credits (see instructions) Type ▶	15d
	e Other rental credits (see instructions) Type ▶	15e
	f Other credits (see instructions) Type ▶	15f
Foreign Transactions	16 a Name of country or U.S. possession ▶	16a
	b Gross income from all sources	16b
	c Gross income sourced at partner level	16c
	Foreign gross income sourced at partnership level	
	d Passive category ▶ e General category ▶ f Other ▶	16f
	Deductions allocated and apportioned at partner level	
	g Interest expense ▶ h Other ▶	16h
	Deductions allocated and apportioned at partnership level to foreign source income	
	i Passive category ▶ j General category ▶ k Other ▶	16k
	l Total foreign taxes (check one): ▶ Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16l
m Reduction in taxes available for credit (attach statement)	16m	
n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	17 a Post-1986 depreciation adjustment	17a
	b Adjusted gain or loss	17b
	c Depletion (other than oil and gas)	17c
	d Oil, gas, and geothermal properties - gross income	17d
	e Oil, gas, and geothermal properties - deductions	17e
	f Other AMT items (attach statement)	17f
Other Information	18 a Tax-exempt interest income	18a
	b Other tax-exempt income	18b
	c Nondeductible expenses	18c
	19 a Distributions of cash and marketable securities	19a
	b Distributions of other property	19b
	20 a Investment income	20a
b Investment expenses	20b 176,797.	
c Other items and amounts (attach statement)		

Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l						1	-18,030,630.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners	-1,803.			-18028827.			

Schedule L Balance Sheets per Books

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash				86,875.
2a Trade notes and accounts receivable				
b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)				
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets				
b Less accumulated depreciation				
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)				
b Less accumulated amortization				
13 Other assets (attach statement)				
14 Total assets		0.		86,875.
Liabilities and Capital				
15 Accounts payable				
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)				
18 All nonrecourse loans				
19a Loans from partners (or persons related to partners)				
b Mortgages, notes, bonds payable in 1 year or more				
20 Other liabilities (attach statement)				
21 Partners' capital accounts				86,875.
22 Total liabilities and capital		0.		86,875.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. The partnership may be required to file Schedule M-3 (see instructions).

1 Net income (loss) per books	-3,812,600.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)		7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a Depreciation \$	
a Depreciation \$		Stmt 4 14,218,030.	14,218,030.
b Travel and entertainment \$		8 Add lines 6 and 7	14,218,030.
5 Add lines 1 through 4	-3,812,600.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-18,030,630.

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year		6 Distributions: a Cash	
2 Capital contributed: a Cash	313,000.	b Property	
b Property	3,586,475.	7 Other decreases (itemize):	
3 Net income (loss) per books	-3,812,600.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	86,875.
5 Add lines 1 through 4	86,875.		

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Form **1065** (2015)

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2015.04030 FG RIVER RESOURCES LLC

FGR39631

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**SCHEDULE B-1
(Form 1065)**(Rev. December 2011)
Department of the Treasury
Internal Revenue Service**Information on Partners Owning 50% or
More of the Partnership**

▶ Attach to Form 1065. See instructions.

OMB No. 1545-0099

Name of partnership

Employer identification number

FG River Resources LLC

Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
FG River Partners LLC		Partnership	United States	95.99

Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 12-2011)

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2015.04030 FG RIVER RESOURCES LLC

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Schedule K	Charitable Contributions	Statement 1
Description	Type	Amount
Stewardship Fees	Cash (50%)	53,833.
Conservation Easement	Noncash (50%)	17,360,000.
Fee Simple Donation	Noncash (30%)	440,000.
Totals to Schedule K, Line 13a		17,853,833.

Schedule K	Deductions Related to Portfolio Income	Statement 2
Description		Amount
Portfolio Deductions		176,797.
Total included on Schedule K, Line 13d		176,797.

Form 1065

Partners' Capital Account Summary

Statement 3

Partner Number	Beginning Capital	Capital Contributed	Schedule M-2 Lns 3, 4 & 7	With- drawals	Ending Capital
1	0.	21,298.	-21,298.		0.
2	0.	7,099.	-7,099.		0.
3	0.	3,871,000.	-3,784,125.		86,875.
4	0.	78.	-78.		0.
Total	0.	3,899,475.	-3,812,600.		86,875.

Schedule M-1 Deductions on Return Not Charged Against Books Statement 4

Description	Amount
FMV of CE Donation > Land Basis	13,866,573.
FMV of Fee Simple Donation > Land Basis	351,457.
Total to Schedule M-1, Line 7	14,218,030.

Schedule K-1
(Form 1065)

2015

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2015, or tax

year beginning December 11, 2015

ending December 31, 2015

Partner's Share of Income, Deductions,
Credits, etc.

▶ See separate instructions.

Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items

1 Ordinary business income (loss)	15 Credits
0.	
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	
7 Royalties	18 Tax-exempt income and nondeductible expenses
8 Net short-term capital gain (loss)	
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	20 Other information
	B 5,304.
9c Unrecaptured sec 1250 gain	
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	
A 1,615.	
C 520,800.	
* STMT	
14 Self-employment earnings (loss)	

*See attached statement for additional information.

For IRS Use Only

Part I Information About the Partnership

A Partnership's employer identification number
[REDACTED]

B Partnership's name, address, city, state, and ZIP code
FG River Resources LLC
[REDACTED]

C IRS Center where partnership filed return
E-File

D ☐ Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
[REDACTED] 9417

F Partner's name, address, city, state, and ZIP code
AHP #2 LLC
[REDACTED]

G ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member

H ☒ Domestic partner ☐ Foreign partner

I1 What type of entity is this partner? Partnership

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐

J Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	3.0000000 %	3.0000000 %
Loss	3.0000000 %	3.0000000 %
Capital	3.0000000 %	3.0000000 %

K Partner's share of liabilities at year end:

Nonrecourse \$

Qualified nonrecourse financing \$

Recourse \$ 0.

L Partner's capital account analysis:

Beginning capital account \$

Capital contributed during the year \$ 21,298.

Current year increase (decrease) \$ -21,298.

Withdrawals & distributions \$()

Ending capital account \$ 0.

☒ Tax basis ☐ GAAP ☐ Section 704(b) book

☐ Other (explain)

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If "Yes," attach statement (see instructions)

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12-16-15 LHA For Paperwork Reduction Act Notice, see Instructions for Form 1065.

IRS.gov/form 1065

Schedule K-1 (Form 1065) 2015

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2015.04030 FG RIVER RESOURCES LLC

FGR39631

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Schedule K-1 Other Deductions, Box 13

Code	Description	Amount
D	Noncash contributions (30%)	13,200.
K *	Deductions - portfolio (2% Floor)	5,304.

* See attached statement for additional information.

Schedule K-1 Portfolio Deductions
Subject To The 2% Floor Box 13, Code K

Description	Partner Filing Instructions	Amount
Portfolio Deductions		5,304.
Total to Schedule K-1, Box 13, Code K		5,304.

Schedule K-1 Current Year Increases (Decreases)

Description	Amount	Totals
Charitable contributions	-535,615.	
Portfolio deductions	-5,304.	
Schedule K-1 deductions subtotal		-540,919.
Net Income (Loss) per Schedule K-1		-540,919.
FMV of CE Donation > Land Basis	509,083.	
FMV of Fee Simple Donation > Land Basis	10,538.	
Other increases or decreases subtotal		519,621.
Total to Schedule K-1, Item L		-21,298.

Schedule K-1
(Form 1065)

2015

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2015, or tax

year beginning December 11, 2015

ending December 31, 2015

Partner's Share of Income, Deductions,
Credits, etc.

▶ See separate instructions.

Part I Information About the Partnership		Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items													
A Partnership's employer identification number <div style="background-color: black; width: 100px; height: 15px;"></div>	1 Ordinary business income (loss) <div style="text-align: right;">0.</div>	15 Credits													
B Partnership's name, address, city, state, and ZIP code FG River Resources LLC <div style="background-color: black; width: 100px; height: 20px;"></div>	2 Net rental real estate income (loss)	16 Foreign transactions													
C IRS Center where partnership filed return E-File	3 Other net rental income (loss)														
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	4 Guaranteed payments														
Part II Information About the Partner	5 Interest income														
E Partner's identifying number <div style="background-color: black; width: 100px; height: 15px;"></div>	6a Ordinary dividends	17 Alternative min tax (AMT) items													
F Partner's name, address, city, state, and ZIP code Ambit Funding Advisor I, LLC <div style="background-color: black; width: 100px; height: 20px;"></div>	6b Qualified dividends														
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member	7 Royalties	18 Tax-exempt income and nondeductible expenses													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner	8 Net short-term capital gain (loss)														
I1 What type of entity is this partner? Partnership	9a Net long-term capital gain (loss)	19 Distributions													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	9b Collectibles (28%) gain (loss)	20 Other information													
J Partner's share of profit, loss, and capital:	9c Unrecaptured sec 1250 gain	B <div style="text-align: right;">1,768.</div>													
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">1.0000000 %</td> <td style="text-align: right;">1.0000000 %</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">1.0000000 %</td> <td style="text-align: right;">1.0000000 %</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">1.0000000 %</td> <td style="text-align: right;">1.0000000 %</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.0000000 %	1.0000000 %	Loss	1.0000000 %	1.0000000 %	Capital	1.0000000 %	1.0000000 %	10 Net section 1231 gain (loss)		
	Beginning	Ending													
Profit	1.0000000 %	1.0000000 %													
Loss	1.0000000 %	1.0000000 %													
Capital	1.0000000 %	1.0000000 %													
K Partner's share of liabilities at year end:	11 Other income (loss)														
Nonrecourse \$	12 Section 179 deduction														
Qualified nonrecourse financing \$	13 Other deductions	A <div style="text-align: right;">538.</div>													
Recourse \$ <div style="text-align: right;">0.</div>	14 Self-employment earnings (loss)	C <div style="text-align: right;">173,600.</div>													
L Partner's capital account analysis:	11 Other income (loss)	* <div style="text-align: right;">STMT</div>													
Beginning capital account \$	12 Section 179 deduction														
Capital contributed during the year \$ <div style="text-align: right;">7,099.</div>	13 Other deductions														
Current year increase (decrease) \$ <div style="text-align: right;">-7,099.</div>	14 Self-employment earnings (loss)														
Withdrawals & distributions \$	14 Self-employment earnings (loss)														
Ending capital account \$ <div style="text-align: right;">0.</div>	14 Self-employment earnings (loss)														
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> Other (explain)	14 Self-employment earnings (loss)														
<input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book	14 Self-employment earnings (loss)														
M Did the partner contribute property with a built-in gain or loss?	14 Self-employment earnings (loss)														
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	14 Self-employment earnings (loss)														
If "Yes," attach statement (see instructions)	14 Self-employment earnings (loss)														

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Schedule K-1 (Form 1065) 2015

12

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10471026 149594 FGR3963.1

2015.04030 FG RIVER RESOURCES LLC

FGR39631

HK_SFCS subpoena_000124001

Schedule K-1 Other Deductions, Box 13

Code	Description	Amount
D	Noncash contributions (30%)	4,400.
K *	Deductions - portfolio (2% Floor)	1,768.

* See attached statement for additional information.

Schedule K-1 Portfolio Deductions
Subject To The 2% Floor Box 13, Code K

Description	Partner Filing Instructions	Amount
Portfolio Deductions		1,768.
Total to Schedule K-1, Box 13, Code K		1,768.

Schedule K-1 Current Year Increases (Decreases)

Description	Amount	Totals
Charitable contributions	-178,538.	
Portfolio deductions	-1,768.	
Schedule K-1 deductions subtotal		-180,306.
Net Income (Loss) per Schedule K-1		-180,306.
FMV of CE Donation > Land Basis	169,694.	
FMV of Fee Simple Donation > Land Basis	3,513.	
Other increases or decreases subtotal		173,207.
Total to Schedule K-1, Item L		-7,099.

Schedule K-1
(Form 1065)

2015

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2015, or tax

year beginning December 11, 2015

ending December 31, 2015

Partner's Share of Income, Deductions,
Credits, etc.

▶ See separate instructions.

Part I Information About the Partnership	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items												
A Partnership's employer identification number [REDACTED]	1 Ordinary business income (loss) 0.												
B Partnership's name, address, city, state, and ZIP code FG River Resources LLC [REDACTED]	2 Net rental real estate income (loss)												
C IRS Center where partnership filed return E-File	3 Other net rental income (loss)												
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	4 Guaranteed payments												
Part II Information About the Partner	5 Interest income												
E Partner's identifying number [REDACTED]	6a Ordinary dividends												
F Partner's name, address, city, state, and ZIP code FG River Partners LLC [REDACTED]	6b Qualified dividends												
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member	7 Royalties												
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner	8 Net short-term capital gain (loss)												
I1 What type of entity is this partner? Partnership	9a Net long-term capital gain (loss)												
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	9b Collectibles (28%) gain (loss)												
J Partner's share of profit, loss, and capital:	9c Unrecaptured sec 1250 gain												
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Beginning</th> <th>Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td>95.9900000 %</td> <td>95.9900000 %</td> </tr> <tr> <td>Loss</td> <td>95.9900000 %</td> <td>95.9900000 %</td> </tr> <tr> <td>Capital</td> <td>95.9900000 %</td> <td>95.9900000 %</td> </tr> </tbody> </table>		Beginning	Ending	Profit	95.9900000 %	95.9900000 %	Loss	95.9900000 %	95.9900000 %	Capital	95.9900000 %	95.9900000 %	10 Net section 1231 gain (loss)
	Beginning	Ending											
Profit	95.9900000 %	95.9900000 %											
Loss	95.9900000 %	95.9900000 %											
Capital	95.9900000 %	95.9900000 %											
K Partner's share of liabilities at year end:	11 Other income (loss)												
Nonrecourse \$	12 Section 179 deduction												
Qualified nonrecourse financing \$	13 Other deductions												
Recourse \$ 0.	A 51,675.												
L Partner's capital account analysis:	C 16,663,864.												
Beginning capital account \$	* STMT												
Capital contributed during the year \$ 3,871,000.	14 Self-employment earnings (loss)												
Current year increase (decrease) \$ -3,784,125.													
Withdrawals & distributions \$()													
Ending capital account \$ 86,875.													
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book													
<input type="checkbox"/> Other (explain)													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

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12-16-15 LHA For Paperwork Reduction Act Notice, see Instructions for Form 1065.

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Schedule K-1 (Form 1065) 2015

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2015.04030 FG RIVER RESOURCES LLC

FGR39631

HK_SFCS subpoena_000124003

Schedule K-1 Other Deductions, Box 13

Code Description	Amount
D Noncash contributions (30%)	422,356.
K * Deductions - portfolio (2% Floor)	169,707.

* See attached statement for additional information.

Schedule K-1 Portfolio Deductions
Subject To The 2% Floor Box 13, Code K

Description	Partner Filing Instructions	Amount
Portfolio Deductions		169,707.
Total to Schedule K-1, Box 13, Code K		169,707.

Schedule K-1 Current Year Increases (Decreases)

Description	Amount	Totals
Charitable contributions	-17,137,895.	
Portfolio deductions	-169,707.	
Schedule K-1 deductions subtotal		-17,307,602.
Net Income (Loss) per Schedule K-1		-17,307,602.
FMV of CE Donation > Land Basis	13,186,106.	
FMV of Fee Simple Donation > Land Basis	337,371.	
Other increases or decreases subtotal		13,523,477.
Total to Schedule K-1, Item L		-3,784,125.

Schedule K-1
(Form 1065)

2015

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2015, or tax

year beginning December 11, 2015

ending December 31, 2015

Partner's Share of Income, Deductions,
Credits, etc.

▶ See separate instructions.

Part I Information About the Partnership	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items												
A Partnership's employer identification number [REDACTED]	1 Ordinary business income (loss) 0.												
B Partnership's name, address, city, state, and ZIP code FG River Resources LLC [REDACTED]	2 Net rental real estate income (loss)												
C IRS Center where partnership filed return E-File	3 Other net rental income (loss)												
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	4 Guaranteed payments												
Part II Information About the Partner	5 Interest income												
E Partner's identifying number [REDACTED]	6a Ordinary dividends												
F Partner's name, address, city, state, and ZIP code GH Manager LLC [REDACTED]	6b Qualified dividends												
G <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member	7 Royalties												
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner	8 Net short-term capital gain (loss)												
I1 What type of entity is this partner? Corporation	9a Net long-term capital gain (loss)												
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	9b Collectibles (28%) gain (loss)												
J Partner's share of profit, loss, and capital:	9c Unrecaptured sec 1250 gain												
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">0.0100000 %</td> <td style="text-align: center;">0.0100000 %</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">0.0100000 %</td> <td style="text-align: center;">0.0100000 %</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">0.0100000 %</td> <td style="text-align: center;">0.0100000 %</td> </tr> </tbody> </table>		Beginning	Ending	Profit	0.0100000 %	0.0100000 %	Loss	0.0100000 %	0.0100000 %	Capital	0.0100000 %	0.0100000 %	10 Net section 1231 gain (loss)
	Beginning	Ending											
Profit	0.0100000 %	0.0100000 %											
Loss	0.0100000 %	0.0100000 %											
Capital	0.0100000 %	0.0100000 %											
K Partner's share of liabilities at year end:	11 Other income (loss)												
Nonrecourse \$	12 Section 179 deduction												
Qualified nonrecourse financing \$	13 Other deductions												
Recourse \$ 0.	A 5.												
L Partner's capital account analysis:	C 1,736.												
Beginning capital account \$	* STMT												
Capital contributed during the year \$ 78.	14 Self-employment earnings (loss)												
Current year increase (decrease) \$ -78.													
Withdrawals & distributions \$()													
Ending capital account \$ 0.													
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book													
<input type="checkbox"/> Other (explain)													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

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Schedule K-1 (Form 1065) 2015

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2015.04030 FG RIVER RESOURCES LLC

FGR39631

HK_SFCS subpoena_000124005

Schedule K-1 Other Deductions, Box 13

Code	Description	Amount
D	Noncash contributions (30%)	44.
K *	Deductions - portfolio (2% Floor)	18.

* See attached statement for additional information.

Schedule K-1 Portfolio Deductions
Subject To The 2% Floor Box 13, Code K

Description	Partner Filing Instructions	Amount
Portfolio Deductions		18.
Total to Schedule K-1, Box 13, Code K		18.

Schedule K-1 Current Year Increases (Decreases)

Description	Amount	Totals
Charitable contributions	-1,785.	
Portfolio deductions	-18.	
Schedule K-1 deductions subtotal		-1,803.
Net Income (Loss) per Schedule K-1		-1,803.
FMV of CE Donation > Land Basis	1,690.	
FMV of Fee Simple Donation > Land Basis	35.	
Other increases or decreases subtotal		1,725.
Total to Schedule K-1, Item L		-78.