

Amendment List - EARN act

Committee Number	Senator	Summary	Off-Set
1	Stabenow #1	Modification of taxes on excess business holdings with respect to employee stock ownership plans (ESOPs)	
2	Brown #1	Exclude retirement accounts from countable resources for purposes of SSI eligibility	
3	Brown #2	Increase SSI asset limits	
4	Casey #1	ABLE Age Adjustment Act	
5	Casey #2	National Children’s Savings Accounts	
6	Whitehouse /Brown/Casey/ Warren #1	Increasing retirement plan participation through automatic enrollment	
7	Hassan #1	Expansion of the Saver’s Credit to 529 contributions	
8	Warren /Whitehouse #1	Expanding Social Security by Making the Wealthy Pay Their Fair Share	This amendment would be funded by applying the payroll tax on all income – including capital gains – above \$250,000 a year
9	Warren/ Whitehouse #2	Limitations on High-Income Taxpayers with Large Retirement Account Balances	

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10	Grassley/Daines/ Lankford/Young/ Barrasso #1	Middle-Class Savings and Investment Act	The \$10,000 cap on the State and Local Tax Deduction is extended as necessary to fully offset the revenue loss from the above provisions.
11	Grassley #2	To amend the Internal Revenue Code of 1986 to modify the rules governing Price Protection Agreements used in certain ESOP transactions.	
12	Cornyn #1	To make certain improvements to the Enhancing American Retirement Now (EARN) Act.	
13	Cornyn #2	To make certain improvements to the Enhancing American Retirement Now (EARN) Act.	
14	Cornyn #3	To make certain improvements to the Enhancing American Retirement Now (EARN) Act.	
15	Burr/Casey/ Hassan #1	529 Account to Roth IRA Rollover	
16	Burr #2	Strengthen Retirement for Volunteer Firefighters	
17	Toomey #1	To permanently extend full expensing.	
19	Toomey #2	To allow individuals to withdrawal funds from their retirement accounts to pay for long-term care insurance and to exclude such withdrawals from gross income, up to \$2,500 annually.	
19	Cassidy #1	Assist savers in recovering unclaimed savings bonds	
20	Daines/Stabenow/ Grassley #1	Amendment to accelerate the effective date of the exclusion of changes to certain disability related first responder payments to taxable years after date of enactment.	Adopt the Charitable Conservation Easement Program Integrity Act of 2021, with modifications
21	Young #1	Retirement Security Flexibility Act of 2021 (S. 2602)	